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O3 Holding GmbH - Publication Annual Financial Statements 2024

BIOGGIO, SWITZERLAND, 26 June 2025 - O3 Holding GmbH (the Company), the holding company of KD Pharma Group, a leading CDMO in pharmaceutical and nutritional lipids, announces that its Annual Financial Statements 2024, due not later than 30 April 2025 under the bond terms for The Company's FRN Senior Secured EUR 180,000,000 bond issue with ISIN NO0013360552 issued on 28 October 2024, and for which the publication was delayed to June 2025, have now been published on the Company's website (www.kdpharmagroup.com/investor-relations).

As previously communicated, the delay in the audit process has been the root cause, resulting mainly from the added scope and complexity following the acquisition of DSM-Firmenich's Marine Lipids business in Q4 2024. Meanwhile, the audit process has been completed.

The Company understands that timely access to this information is crucial, and we regret any inconvenience or disruption this delay may have caused.

Now that the 2024 annual accounts have been published, the Q1 Interim Reports 2025 publication can be prepared and will be released shortly.

For further information please contact:

investor.relations@kdpharmagroup.com

About KD Pharma Group

The KD Pharma Group is a CDMO that creates health solutions in the pharmaceutical and nutraceutical space. It is also the worldwide leading producer Omega-3 fatty acids for the pharmaceutical and nutraceutical markets, formulation and encapsulation services, with over 710 employees and a presence in the UK, Norway, Germany, Switzerland, Canada, Peru and the US. The KD Pharma Group employs state-of-the-art technology which is protected by numerous patents. Visit www.kdpharmagroup.com to learn more.

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In the United Kingdom, this announcement is only directed at "qualified investors" within the meaning of Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 who (i) are investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the Order) or (ii) are persons falling within Article 49(2)(a) to (d) of the Order (high net worth companies, unincorporated associations, etc. (all such persons together being referred to as Relevant Persons)). This announcement must not be acted on, or relied upon, by persons who are not Relevant Persons. Any investment or investment activity to which this document relates is available only to Relevant Persons and will be engaged in only with Relevant Persons.

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