

O³ Holding GmbH, Bexbach

Unaudited unconsolidated interim financial statement for the Period ending Q1 2025

O³ Holding GmbH
Am Kraftwerk 6
66450 Bexbach

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A. Unaudited unconsolidated statement of financial positions as of Mar. 31, 2025

	Mar. 31, 2025	Dec. 31, 2024
	EUR	EUR
Noncurrent assets		
Other intangible assets	12.868	17.693
Shares in affiliated companies	74.047.813	74.047.813
Other financial assets	231.341.083	202.123.630
Deferred taxes	4.679.118	3.328.897
	310.080.882	279.518.033
Current assets		
Inventories	0	50.000
Trade accounts receivable	327.633	3.255.568
Other receivables affiliated companies	156.187.332	171.773.817
Other receivables	47.252	845.794
Cash and cash equivalents	12.407.686	18.560.648
	168.969.903	194.485.827
Total assets	479.050.785	474.003.859
Equity		
Capital stock	36.000	36.000
Capital reserves	332.838.179	332.838.179
Other reserves	-91.596.446	-89.979.432
Accumulated other comprehensive income	0	0
Equity attributable to shareholders of O³ Holding GmbH	241.277.733	242.894.747
Non-Controlling Interest	0	0
	241.277.733,04	242.894.747,36
Noncurrent liabilities		
Financial liabilities	174.757.294	174.534.090
Financial liabilities related parties	50.591.069	45.191.069
	225.348.363	219.725.159
Current liabilities		
Financial liabilities	4.206.621	3.491.150
Trade accounts payable	1.797.901	2.190.503
Income tax liabilities	6.278.203	5.524.323
Other liabilities	141.963	177.977
	12.424.689	11.383.953
Total equity and liabilities	479.050.785	474.003.859

B. Unaudited unconsolidated statement of comprehensive income Jan 1, 2025 to Mar. 31, 2025

	Q1/2025	Q1/2024
	EUR	EUR
Net sales	140.000	0
Cost of goods sold	-50.000	0
Gross profit	90.000	0
General administration expenses	-461.481	-93.578
Other operating income	30.625	0
Other operating expenses	-98.057	-4.255
Result from credit losses operating	1.054.536	88.582
Earnings before financial result and taxes (EBIT)	615.624	-9.250
Financial income	4.494.316	8.118.093
Financial expenses	-5.107.286	-3.365.386
Result from credit losses financial		
Financial result	-2.600.743	4.752.708
Income before income taxes	-1.985.120	4.743.457
Income taxes	368.105	-1.616.721
	0	
Income after income taxes = net result	-1.617.014	3.126.736
Total other comprehensive income	0	0
Total comprehensive income	-1.617.014	3.126.736

C. Unaudited unconsolidated statement of changes in equity period Jan 1, 2025 to Mar. 31 2025

				Accumulated Other Comprehensive Income Cummulated other income	
	Capital stock	Capital reserves	Other reserves		Total Equity
	EUR	EUR	EUR	EUR	EUR
Dec. 31, 2024	36.000	332.838.179	-89.979.432	0	242.894.747
Jan. 1, 2025	36.000	332.838.179	-89.979.432	0	242.894.747
Equity transaction with owner		0			0
<i>Cash capital increase</i>					0
<i>Non-cash capital increase</i>					
Change in scope of consolidation					0
Other changes					0
Total comprehensive income			-1.617.014	0	-1.617.014
<i>Income after income taxes = Net income of the year</i>			-1.617.014		-1.617.014
<i>Other comprehensive income</i>				0	0
Mar. 31, 2025	36.000	332.838.179	-91.596.446	0	241.277.733
				Accumulated Other Comprehensive Income Cummulated other income	
	Capital stock	Capital reserves	Other reserves		Total Equity
	EUR	EUR	EUR	EUR	EUR
Dec. 31, 2023	36.000	173.578.920	5.997.900	0	179.612.820
Jan. 1, 2024	36.000	173.578.920	5.997.900	0	179.612.820
Equity transaction with owner		0			0
<i>Cash capital increase</i>					0
<i>Non-cash capital increase</i>					
Change in scope of consolidation					0
Other changes					0
Total comprehensive income			3.126.736	0	3.126.736
<i>Income after income taxes = Net income of the year</i>			3.126.736		3.126.736
<i>Other comprehensive income</i>				0	0
Mar. 31, 2024	36.000	173.578.920	9.124.636	0	182.739.556

D. Unaudited unconsolidated statement of cash flows period Jan 1, 2025 to Mar. 31, 2025

	Q1/2025	Q1/2024
	EUR	EUR
Income after income taxes	-1.617.014	3.126.736
Depreciation, amortization and impairment	4.825	4.825
Changes in provisions	0	0
Changes in deferred taxes	-1.350.221	27.815
Other non-cash income and expenses	11.700.898	6.969.877
Interest expenses/interest income reclassified	-2.744.044	-4.684.140
Decrease (increase) in inventories	50.000	0
Decrease (increase) in trade accounts receivable	2.935.273	-422.831
(Decrease) increase in trade accounts payable	-392.602	-70.109
Decrease (increase) in other operating receivables and income tax assets	18.186.104	-12.861.882
(Decrease) increase in other operating liabilities and income taxes	-36.014	3.234.378
Net cash provided by (used for) operating activities	26.737.205	-4.675.331
(Cash outflows) for noncurrent financial assets	-34.512.240	-350.183
Interest received	390.683	758.587
Net cash provided by (used in) investing activities	-34.121.557	408.404
Repayment of financial liabilities	0	-299.053
Cash outflow/inflow shareholder loan	5.400.000	0
Interest paid	-4.168.610	-3.132.917
Net cash provided by (used in) financing activities	1.231.390	4.067.004
Net increase/decrease in cash and cash equivalents	-6.152.962	-199.923
Cash and cash equivalents at beginning of period	18.560.648	1.086.922
Cash and cash equivalents at end of period	12.407.686	886.999
Supplementary information on Cash Flows from Operating Activities		
Income taxes paid (less refunds)	-228.236	-650.145