

O³ Holding GmbH, Bexbach

Unaudited unconsolidated interim financial statement for the Period ending Q2 2025

O³ Holding GmbH
Am Kraftwerk 6
66450 Bexbach

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A. Unaudited unconsolidated statement of financial positions as of Jun. 30, 2025

	Jun. 30, 2025	Dec. 31, 2024
	EUR	EUR
Noncurrent assets		
Other intangible assets	8.043	17.693
Shares in affiliated companies	74.047.813	74.047.813
Other financial assets	172.624.393	202.123.630
Deferred taxes	7.455.678	3.328.897
	254.135.927	279.518.033
Current assets		
Inventories	0	50.000
Trade accounts receivable	1.223.170	3.255.568
Other receivables affiliated companies	228.422.471	171.773.817
Other receivables	0	845.794
Cash and cash equivalents	6.098.633	18.560.648
	235.744.274	194.485.827
Total assets	489.880.201	474.003.859
Equity		
Capital stock	36.000	36.000
Capital reserves	332.838.179	332.838.179
Other reserves	-92.756.617	-89.979.432
Accumulated other comprehensive income	0	0
Equity attributable to shareholders of O³ Holding GmbH	240.117.562	242.894.747
Non-Controlling Interest	0	0
	240.117.562,29	242.894.747,36
Noncurrent liabilities		
Financial liabilities	174.993.611	174.534.090
Financial liabilities related parties	61.909.859	45.191.069
	236.903.470	219.725.159
Current liabilities		
Financial liabilities	4.456.010	3.491.150
Trade accounts payable	1.568.570	2.190.503
Income tax liabilities	6.278.203	5.524.323
Other liabilities	556.386	177.977
	12.859.169	11.383.953
Total equity and liabilities	489.880.201	474.003.859

B. Unaudited unconsolidated statement of comprehensive income Jan 1, 2025 to Jun. 30, 2025

	Q2/2025	Q2/2024	YTD2025	YTD2024
	EUR	EUR	EUR	EUR
Net sales	0	0	140.000	0
Cost of goods sold	0	0	-50.000	0
Gross profit	0	0	90.000	0
General administration expenses	-311.261	-1.236.468	-772.742	-1.330.046
Other operating income	171.486	86.566	202.111	86.566
Other operating expenses	-55.373	-9.769	-153.429	-14.024
Result from credit losses operating		-98.881	1.054.536	-10.298
Earnings before financial result and taxes (EBIT)	-5.111.820	-1.258.552	-4.496.196	-1.267.802
Financial income	3.306.664	8.390.955	7.800.980	16.509.049
Financial expenses	-5.316.540	-3.214.383	-10.423.825	-6.579.768
Result from credit losses financial				
Financial result	1.984.841	5.176.573	-615.902	9.929.280
Income before income taxes	-3.126.978	3.918.021	-5.112.098	8.661.478
Income taxes	2.548.324	-1.352.003	2.916.430	-2.968.725
Income after income taxes = net result	-578.654	2.566.018	-2.195.668	5.692.754
Total other comprehensive income	0	0	0	0
Total comprehensive income	-578.654	2.566.018	-2.195.668	5.692.754

C. Unaudited unconsolidated statement of changes in equity period Jan 1, 2025 to Jun 30, 2025

				Accumulated Other Comprehensive Income Cummulated other income	
	Capital stock	Capital reserves	Other reserves		Total Equity
	EUR	EUR	EUR	EUR	EUR
Dec. 31, 2024	36.000	332.838.179	-89.979.432	0	242.894.747
Jan. 1, 2025	36.000	332.838.179	-89.979.432	0	242.894.747
Equity transaction with owner		0			0
<i>Cash capital increase</i>					0
<i>Non-cash capital increase</i>					
Change in scope of consolidation					0
Other changes					0
Total comprehensive income			-5.616.006	0	-5.616.006
<i>Income after income taxes = Net income of the year</i>			-5.616.006		-5.616.006
<i>Other comprehensive income</i>				0	0
Jun. 30, 2025	36.000	332.838.179	-95.595.438	0	237.278.741
				Accumulated Other Comprehensive Income Cummulated other income	
	Capital stock	Capital reserves	Other reserves		Total Equity
	EUR	EUR	EUR	EUR	EUR
Dec. 31, 2023	36.000	173.578.920	5.997.900	0	179.612.820
Jan. 1, 2024	36.000	173.578.920	5.997.900	0	179.612.820
Equity transaction with owner		0			0
<i>Cash capital increase</i>					0
<i>Non-cash capital increase</i>					
Change in scope of consolidation					0
Other changes					0
Total comprehensive income			5.692.754	0	5.692.754
<i>Income after income taxes = Net income of the year</i>			5.692.754		5.692.754
<i>Other comprehensive income</i>				0	0
Jun. 30, 2024	36.000	173.578.920	11.690.654	0	185.305.574

D. Unaudited unconsolidated statement of cash flows period Jan 1, 2025 to Jun. 30, 2025

	Q2/2025	Q2/2024	YTD2025	YTD2024
	EUR	EUR	EUR	EUR
Income after income taxes	-3.999.718	3.126.736	-5.616.006	5.692.754
Depreciation, amortization and impairment	4.825	4.825	9.650	9.650
Changes in provisions	0	0	0	0
Changes in deferred taxes	-2.776.561	27.815	-4.126.782	-3.234
Other non-cash income and expenses	16.167.841	6.969.877	27.868.739	14.100.053
Interest expenses/interest income reclassified	-3.071.037	-4.684.140	-5.815.081	-9.797.532
Decrease (increase) in inventories	0	0	50.000	0
Decrease (increase) in trade accounts receivable	-897.781	-422.831	2.037.492	-810.690
(Decrease) increase in trade accounts payable	-230.229	-70.109	-622.831	1.078.933
Decrease (increase) in other operating receivables and income tax assets	-77.101.551	-12.861.882	-58.916.173	-10.362.502
(Decrease) increase in other operating liabilities and income taxes	414.423	219.640	378.409	439.280
Net cash provided by (used for) operating activities	-71.489.788	-7.690.069	-44.752.583	346.713
(Cash outflows) for noncurrent financial assets	57.630.494	2.664.556	23.118.253	3.919.150
Interest received	1.062.286	758.587	1.452.969	2.285.217
Net cash provided by (used in) investing activities	58.692.780	3.423.143	24.571.222	6.204.368
Repayment of financial liabilities	0	-299.053	0	-374.053
Cash outflow/inflow shareholder loan	10.500.000	0	15.900.000	0
Interest paid	-4.012.044	-3.132.917	-8.180.654	-6.654.391
Net cash provided by (used in) financing activities	6.487.956	4.067.004	7.719.346	-7.301.238
Net increase/decrease in cash and cash equivalents	-6.309.053	-199.923	-12.462.015	-750.157
Cash and cash equivalents at beginning of period	12.407.686	886.999	18.560.648	1.086.922
Cash and cash equivalents at end of period	6.098.633	336.765	6.098.633	336.765
Supplementary information on Cash Flows from Operating Activities				
Income taxes paid (less refunds)	-228.236	-903.645	-456.472	-1.553.790