

O³ Holding GmbH, Bexbach

Unaudited unconsolidated interim financial statement for the Period ending Q3 2025

O³ Holding GmbH
Am Kraftwerk 6
66450 Bexbach

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O³ Holding GmbH

Condensed unconsolidated interim financial statement for the period ending Q3 2025

A. Unaudited unconsolidated statement of financial positions as of Sep. 30, 2025

	Sep. 30, 2025	Dec. 31, 2024
	EUR	EUR
Noncurrent assets		
Other intangible assets	3.218	17.693
Shares in affiliated companies	74.047.813	74.047.813
Other financial assets	247.706.296	202.123.630
Deferred taxes	7.800.809	3.328.897
	329.558.136	279.518.033
Current assets		
Inventories	0	50.000
Trade accounts receivable	884.295	3.255.568
Other receivables affiliated companies	156.421.156	171.773.817
Other receivables	225.902	845.794
Cash and cash equivalents	4.562.152	18.560.648
	162.093.505	194.485.827
Total assets	491.651.641	474.003.859
Equity		
Capital stock	36.000	36.000
Capital reserves	332.838.179	332.838.179
Other reserves	-94.944.965	-89.979.432
Accumulated other comprehensive income	0	0
Equity attributable to shareholders of O³ Holding GmbH	237.929.215	242.894.747
	237.929.214,66	242.894.747,36
Noncurrent liabilities		
Financial liabilities	175.378.934	174.534.090
Financial liabilities related parties	61.489.009	45.191.069
	236.867.944	219.725.159
Current liabilities		
Financial liabilities	6.267.743	3.491.150
Trade accounts payable	1.299.975	2.190.503
Income tax liabilities	8.194.877	5.524.323
Other liabilities	1.091.888	177.977
	16.854.483	11.383.953
Total equity and liabilities	491.651.641	474.003.859

B. Unaudited unconsolidated statement of comprehensive income Jan 1, 2025 to Sep. 30, 2025

	Q3/2025	Q3/2024	YTD2025	YTD2024
	EUR	EUR	EUR	EUR
Net sales	0	0	140.000	0
Cost of goods sold	0	0	-50.000	0
Gross profit	0	0	90.000	0
General administration expenses	-565.058	-4.346.344	-1.919.182	-5.676.390
Other operating income	1.565	15.819	203.677	102.385
Other operating expenses	-17.416	2.870	-170.845	-11.154
Result from credit losses operating	4.899.344	-824.802	1.037.233	-835.100
Earnings before financial result and taxes (EBIT)	4.318.436	-5.152.457	-759.117	-6.420.259
Financial income	8.842.247	6.367.079	13.803.544	22.876.128
Financial expenses	-5.601.624	-4.559.153	-16.025.450	-11.138.921
Result from credit losses financial	-5.288.967		-3.101.160	0
Financial result	-2.048.344	1.807.926	-5.323.066	11.737.207
Income before income taxes	2.270.091	-3.344.530	-6.082.183	5.316.948
Income taxes	-1.800.506	2.566.394	1.116.650	-402.331
Income after income taxes = net result	469.586	-778.137	-4.965.533	4.914.617
Total other comprehensive income	0	0	0	0
Total comprehensive income	469.586	-778.137	-4.965.533	4.914.617

C. Unaudited unconsolidated statement of changes in equity period Jan 1, 2025 to Sep 30, 2025

				Accumulated Other Comprehensive Income Cummulated other income	
	Capital stock	Capital reserves	Other reserves		Total Equity
	EUR	EUR	EUR	EUR	EUR
Dec. 31, 2024	36.000	332.838.179	-89.979.432	0	242.894.747
Jan. 1, 2025	36.000	332.838.179	-89.979.432	0	242.894.747
Equity transaction with owner		0			0
<i>Cash capital increase</i>					0
<i>Non-cash capital increase</i>					
Change in scope of consolidation					0
Other changes					0
Total comprehensive income			-4.965.533	0	-4.965.533
<i>Income after income taxes = Net income of the year</i>			-4.965.533		-4.965.533
<i>Other comprehensive income</i>				0	0
Sep. 30, 2025	36.000	332.838.179	-94.944.965	0	237.929.215
				Accumulated Other Comprehensive Income Cummulated other income	
	Capital stock	Capital reserves	Other reserves		Total Equity
	EUR	EUR	EUR	EUR	EUR
Dec. 31, 2023	36.000	173.578.920	5.997.900	0	179.612.820
Jan. 1, 2024	36.000	173.578.920	5.997.900	0	179.612.820
Equity transaction with owner		0			0
<i>Cash capital increase</i>					0
<i>Non-cash capital increase</i>					
Change in scope of consolidation					0
Other changes					0
Total comprehensive income			4.914.617	0	4.914.617
<i>Income after income taxes = Net income of the year</i>			4.914.617		4.914.617
<i>Other comprehensive income</i>				0	0
Sep. 30, 2024	36.000	173.578.920	10.912.517	0	184.527.437

D. Unaudited unconsolidated statement of cash flows period Jan 1, 2025 to Sep. 30, 2025

	Q3/2025	Q3/2024	YTD2025	YTD2024
	EUR	EUR	EUR	EUR
Income after income taxes	469.586	-778.137	-4.965.533	4.914.617
Depreciation, amortization and impairment	4.825	4.825	14.475	14.476
Changes in provisions	0	0	0	0
Changes in deferred taxes	-345.130	-258.988	-4.471.912	-262.221
Other non-cash income and expenses	2.078.422	1.880.852	16.304.747	2.913.855
Interest expenses/interest income reclassified	-4.086.607	-1.865.941	-9.901.688	-11.663.473
Decrease (increase) in inventories	0	0	50.000	0
Decrease (increase) in trade accounts receivable	339.724	90.335	2.377.216	-720.355
(Decrease) increase in trade accounts payable	-267.697	1.548.964	-890.528	2.627.897
Decrease (increase) in other operating receivables and income tax assets	74.161.591	-62.709.234	30.031.736	-58.606.981
(Decrease) increase in other operating liabilities and income taxes	535.502	-16.955	913.911	422.324
Net cash provided by (used for) operating activities	72.890.216	-62.104.279	29.462.425	-60.359.861
(Cash outflows) for noncurrent financial assets	-83.875.293	-5.523.621	-60.757.421	-1.604.470
Interest received	13.274.013	48.158	13.402.571	561.617
Net cash provided by (used in) investing activities	-70.601.280	-5.475.463	-47.354.849	-1.042.853
Proceeds from financial liabilities	0	180.000.000	0	180.000.000
Payments/Proceeds from financial liabilities affiliated	0	-9.514.926	0	-9.787.720
Repayment of financial liabilities	0	-77.500.000	0	-77.500.000
Cash outflow/inflow shareholder loan	0	44.285.673	15.900.000	44.285.673
Interest paid	-3.825.417	-4.187.911	-12.006.071	-10.842.303
Net cash provided by (used in) financing activities	-3.825.417	133.082.835	3.893.929	126.155.650
Net increase/decrease in cash and cash equivalents	-1.536.481	65.503.093	-13.998.495	64.752.936
Cash and cash equivalents at beginning of period	6.098.633	336.765	18.560.648	1.086.922
Cash and cash equivalents at end of period	4.562.152	65.839.858	4.562.152	65.839.858
Supplementary information on Cash Flows from Operating Activities				
Income taxes paid (less refunds)	-228.236	-248.393	-684.709	-1.802.183