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O3 Holding GmbH (KD Pharma Group) successfully placed senior secured bond

KD Pharma Group successfully placed a senior secured bond with an issue volume of EUR 180 million and a maturity of 5 years

BIOGGIO, SWITZERLAND, 2 October 2024 - O3 Holding GmbH (the **Company**), the holding company of KD Pharma Group, a leading CDMO in pharmaceutical and nutritional lipids, successfully placed a EUR 180 million senior secured bond due 10 October 2029. The bond will pay a quarterly floating rate coupon of 3-month EURIBOR + 5.25% per annum. The issue amount of EUR 180 million was successfully placed with institutional investors.

The bond will be included under ISIN NO0013360552 in the Open Market (*Freiverkehr*) of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*) and is expected to subsequently be listed on the Oslo Stock Exchange (*Oslo Børs*).

Oscar Groet, CEO of KD Pharma Group, said: “We are very pleased to announce the successful placement of our bond. Together with the acquisition of dsm-firmenich's Marine Lipids business, this funding will enable us to embark on the next phase of our growth journey and expand our marine lipid offering to our growing customer base.”

Igor van Santen, CFO of KD Pharma Group, said: “We would like to thank the investors for the confidence they have shown in the Company by placing this bond. We look forward to working closely with our investors as we continue to execute on our strategic objectives and create value for the long term.”

The net proceeds from the bond issue will be used to refinance existing debt and for general corporate purposes of the group.

DNB Markets, a part of DNB Bank ASA acted as Sole Manager in the bond issue and Herter & Co. – A Teneo Company acted as Debt Advisor to the company.

For further information, please contact us at:

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About KD Pharma Group

The KD Pharma Group is a CDMO that creates health solutions in the pharmaceutical and nutraceutical space. It is also the worldwide leading producer Omega-3 fatty acids for the pharmaceutical and nutraceutical markets, formulation and encapsulation services, with over 710 employees and a presence in the UK, Norway, Germany, Switzerland, Canada, Peru and the

US. The KD Pharma Group employs state-of-the-art technology which is protected by numerous patents. Visit www.kdpharmagroup.com to learn more.

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