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O3 Holding GmbH – Delayed Bond Listing on Oslo Stock Exchange

BIOGGIO, SWITZERLAND, 07 July 2025 - O3 Holding GmbH (the Company), the holding company of KD Pharma Group, a leading CDMO in pharmaceutical and nutritional lipids, announces that the Listing on the Oslo Stock Exchange of The Company's FRN Senior Secured EUR 180,000,000 bond issue with ISIN NO0013360552 issued on 28 October 2024, previously scheduled for 10th July 2025, will be delayed.

The postponement of the publication of the Annual Financial Statements 2024 is the root cause, resulting in delaying the Bond Listing process and the Prospectus submission. Meanwhile, the audit process has been completed.

We anticipate that the Bond will be listed within the course of the year 2025. We are working diligently to finalize the necessary documentation and will provide a further update as soon as possible.

For further information please contact:

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## About KD Pharma Group

The KD Pharma Group is a CDMO that creates health solutions in the pharmaceutical and nutraceutical space. It is also the worldwide leading producer Omega-3 fatty acids for the pharmaceutical and nutraceutical markets, formulation and encapsulation services, with over 710 employees and a presence in the UK, Norway, Germany, Switzerland, Canada, Peru and the US. The KD Pharma Group employs state-of-the-art technology which is protected by numerous patents. Visit www.kdpharmagroup.com to learn more.

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