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O3 Holding GmbH – Delayed Bond Listing on Oslo Stock Exchange

BIOGGIO, SWITZERLAND, 21 November 2025 - O3 Holding GmbH (the Company), the holding company of KD Pharma Group, a leading CDMO in pharmaceutical and nutritional lipids, announces that the Listing on the Oslo Stock Exchange of The Company's FRN Senior Secured EUR 180,000,000 bond issue with ISIN NO0013360552 issued on 28 October 2024, previously expected for the end of year 2025, has been rescheduled.

The process of completing the guarantors' accessions, following the acquisition of assets from DSM-firmenich, is the root cause. The additional standalone audit required by the Financial Supervisory Authority of Norway (NFSA) for all guarantors results in delaying the Bond Listing process and the Prospectus submission. Nevertheless, we continue to advance preparations in close collaboration with our auditors to ensure compliance with all additional requirements.

We anticipate that the Bond listing will take place in the middle of the year 2026. We are working diligently to finalize the necessary documentation and will provide a further update as soon as possible.

For further information please contact:

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About KD Pharma Group

The KD Pharma Group is a CDMO that creates health solutions in the pharmaceutical and nutraceutical space. It is also the worldwide leading producer Omega-3 fatty acids for the pharmaceutical and nutraceutical markets, formulation and encapsulation services, with over 710 employees and a presence in the UK, Norway, Germany, Switzerland, Canada, Peru and the US. The KD Pharma Group employs state-of-the-art technology which is protected by numerous patents. Visit www.kdpharmagroup.com to learn more.

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